



Marston's Pubs Parent Limited
Reconciliation between Q4 Investor Report and Year-end Accounts
For the 52 weeks ended 3 October 2009

	Final Investor Report £m	Exceptional Items* £m	Write off Goodwill on Disposals £m	Final Accounts £m
Turnover	346.3	-	-	346.3
Trading expenses	(248.9)	(30.0)	(2.5)	(281.4)
Operating profit	97.4	(30.0)	(2.5)	64.9
Goodwill amortisation	11.0	-	-	11.0
Depreciation	18.5	-	-	18.5
EBITDA	126.9	(30.0)	(2.5)	94.4

* Impairment of properties