



MARSTON'S

Marston's Pubs Parent Limited
Reconciliation between Interim Investor Report and Interim Accounts
For the 26 weeks ended 2 April 2022

	Final investor report £m	Write off goodwill on disposals £m	VAT claims £m	Profit/Loss on Disposal £m	Final accounts £m
Turnover	178.1				178.1
Trading expenses	(149.8)	(0.1)	3.9	0.3	(145.7)
Operating profit	<u>28.3</u>	<u>(0.1)</u>	<u>3.9</u>	<u>0.3</u>	<u>32.4</u>
Goodwill amortisation	4.0				4.0
Depreciation	5.9				5.9
EBITDA	<u><u>38.2</u></u>	<u><u>(0.1)</u></u>	<u><u>3.9</u></u>	<u><u>0.3</u></u>	<u><u>42.3</u></u>